

Backstop Custom Layouts Streamlines Research and Analysis

Because of the recent market volatility, fund managers are performing higher volumes of analysis and due diligence before making investment decisions. Backstop understands that each fund manager has their own methodology for conducting research and analysis. This is why Backstop Solutions Group created custom layouts; a functionality that gives you the flexibility to construct clean and easy to manage forms based on your unique needs.

Custom layouts can be used to easily evaluate, manage and monitor any type of information. The custom layout forms can also reside within any entity in Backstop, including: contacts, holdings, accounts, funds, subscriptions, asset groups and asset group participants. This makes information tracking fast and easy at the click of a mouse.

Whether you're conducting fund due diligence or initial background screening, Backstop's custom layout functionality has you covered.

Additional Benefits

- **Flexible Report Building Feature**
Once data has been entered into your custom layout, you can then construct a report that allows you to compare funds and directly update information. These reports can be downloaded and distributed in the form of Excel spreadsheets.
- **Fully Integrated into the Backstop Platform**
Custom layouts work seamlessly with other features and functionalities already available within the Backstop platform. So adding a custom layout to an already existing entity is simple.
- **New Time-Series Functionality Available**
The times-series layout is a feature within custom layouts that allows you to see data over a range of dates or timeframes. This cuts down on the time and costs of recreating reports.

Contact

To learn more about custom layouts and receive a demo contact a Backstop Representative at +1 877 259-0990 or email us at info@backstopsolutions.com.